

YUKON UTILITIES CONSUMERS' GROUP (UCG)

242 Squanga Ave.

Whitehorse, Yukon Y1A 3Y6

email: rrondeau@northwestel.net

August 9, 2024

Yukon Utilities Board

Box 31728

Whitehorse, Yukon Y1A 6L3

Attention: Chair and Board Members

Re: UCG Cost Claim Yukon Energy Corporation 2023/24 General Rate Application

Dear Mr. Buchan:

Enclosed for the review of the Board are the costs claimed by the Yukon Utilities Consumers' Group (UCG) resulting from the regulatory review of Yukon Energy Corporation 2023/24 General Rate Application.

Accompanying this letter to UCG's cost claim is the following attachment:

- a) a services agreement with time rendered for Mr. Rondeau;
- b) an invoice summary;
- c) a detailed schedule for the time claimed for Mr. Rondeau;
- d) a breakdown of Mr. McMahon costs and services agreement; and
- e) a breakdown of disbursements.

A separate attachment with the following:

- f) Form 1 - Summary of total costs claimed;
- g) Form 2 - Summary of professional fees claimed by Mr. Rondeau and Mr. McMahon;
- h) Form 3 - Summary of disbursements claimed; and
- i) Form 4 - Affidavit of fees and expenses claimed.

UCG's intentions to use the services of Mr. Roger Rondeau as our regulatory consultant in this proceeding were outlined in UCG's letter dated September 22, 2023. As Mr. Rondeau was still dealing with the AEY intervention, we also negotiated a services agreement with Mr. Pat McMahon to aid in specific areas of our intervention. To our knowledge, no party raised any issue with respect to this proposal throughout the course of the proceedings.

Mr. Rondeau and Mr. McMahon supported the intervention of a legitimate ratepayer group by providing extensive consulting services without the assistance of legal counsel.

UCG respectfully submits that Mr. Rondeau and Mr. McMahon provided their services in a manner and with the expertise that assisted in the quality and efficiency of the proceeding, and assisted UCG in making valuable and comprehensive submissions from the perspective of the residential and small business ratepayer group it represents. Mr. Rondeau has intervened and participated, on behalf of the UCG, in most Yukon Energy Corporation and ATCO Electric Yukon/Yukon Electrical Corporation proceedings before the Yukon Utilities Board since 1993. He has also represented Yukon ratepayers in several CRTC hearings concerning Northwestel rate proceedings, universal service for telephone/internet in the North, and the necessity for northern subsidies.

Mr. McMahon has a vast knowledge of energy regulatory proceedings and experience in the Yukon energy field.

With respect to Mr. Rondeau's claimed hourly fee of \$100 per hour, UCG submits that this rate is well below the rates charged by professionals for the applicant, Yukon Energy, for similar work performed. UCG sees this rate as justified based on the complexity and longevity of this proceeding, taking on this significant role without the assistance of legal counsel. UCG also requests the Board reflect on the Cost Schedule for interveners at rate hearings and allow the \$100 hourly rate for the hearing as well as review of transcript each day and preparation time each evening. Mr. Rondeau attended each full day taking notes and making references for later use in the final argument. He also spent 2 hours in cross examination on the first day and 4 hours the second, a task which would cost \$350/hr. for a legal professional. UCG understands that the YUB has the authority to use its discretion when determining the rates charged and costs allowed by all parties, while at the same time the Board is asking how to make these hearings more inviting to new interveners.

With respect to Mr. McMahon's fees for service, his rate of \$225 per hour is within range of his 40 or more years of expertise and experience in the Yukon.

UCG adds that the scope of issues in this proceeding were extensive and the amount of evidence from the application and interrogatories provided by YEC through various means, including four days of cross examination hearings; required numerous hours of work to ensure that our arguments forwarded to the YUB were comprehensive and relevant.

UCG submits that these costs incurred by UCG were reasonable and necessary to provide effective participation in this regulatory review. UCG proposes it acted responsibly and contributed to a better understanding of the issues to be decided by the Board. While the Board did not accept all the arguments made by UCG nor did it address all the issues raised by UCG, the submissions on behalf of UCG throughout this long process contributed to a professional discussion on all matters that needed to be addressed through the eyes of a consumer advocate perspective. UCG was referenced several times in the Board decision, YUB 2024-03, on this application.

We ask that all cost claim amounts approved for Mr. Rondeau and the disbursements be made payable to and sent to the following address:

Utilities Consumers' Group
242 Squanga Ave.
Whitehorse, Yukon Y1A 3Y6

As well, we request that the cost claim amounts approved for Mr. McMahon be made payable and sent to the following address:

Mr. Pat McMahon
Morning Glory Lane,
Chatham, Ontario, N7L 5R5

If there are any questions concerning the contents of this submission, I would ask that they be directed by email to rrondeau@northwestel.net or by phone at 633-5210.

Regards,

William Polonsky, Vice President
Yukon Utilities Consumers' Group (UCG)

Roger Rondeau
242 Squanga Ave.
Whitehorse, Yukon Y1A 3Y6
email:
rrondeau@northwestel.net

**SERVICES AGREEMENT AND
SERVICES PROVIDED**

Consultant Services rendered to Yukon Utilities Consumers' Group(UCG) by Roger Rondeau for the: **Yukon Utilities Board Proceeding regarding Yukon Energy Corporation 2021 General Rates Application**

- Brief Review of the application of YEC August 31, 2023
- Preliminary discussions with UCG staff and members;
- Identify UCG issues, consultation on procedural issues; including requested interim rates;
- Discussion with Pat McMahon on services agreement to aid Mr. Rondeau in the UCG in intervention, i.e. what tasks requested and outline to keep recording of work performed to eliminate overlap with Mr. Rondeau;
- Preparation of comments on YEC proposed interim rates sent September 22,2023;
- Preparation of intervention letter request to the YUB sent September 22, 2023;

(Rondeau – 7 hours)

- Detailed review of application of YEC August 31, 2023;
- Preparation for and attendance to YEC information and technical workshop held on October 11, 2023;
- Research and development of first round of information requests related to the issues to be addressed sent in November 1, 2023
- Detailed review of responses of November 29,2023 YEC information requests sent in by the YUB, John Maissan, Nathaniel Yee and the UCG;
- Preparation of motion on inadequate IR responses sent December 7, 2023;
- Preparation of UCG response to YEC reply on Notice of Motion;
- Review YUB decisions on interim rates;
- Review of revised January 4, January 17 and January 25, 2024 IR responses;
- Consultation update with UCG on IR-related, as well as procedural issues;
- Review NY January, 11 2024 evidence and YEC rebuttal evidence of February 8, 2024

(Rondeau- 55.5 hours)

- Research for and preparation of cross-examination questions and related materials for public hearing.
(Rondeau 17.5 hours)
- March 4-7, 2024 4-day attendance gathering necessary information and gleaning panel responses, as well as 6 hours of cross examination during hearing. (subtotal 40 hours)
- preparation each evening research time as well as daily transcript review; review all undertakings (subtotal 6.5 hours)
(Rondeau – 46.5 hours)
- Review all evidence provided during the process, review and analyze transcripts of four-day hearing for development, preparation and presentation of UCG final argument delivered March 22, 2024 (Rondeau – 27 hours)
- Processing all final arguments of the parties and preparation of UCG's reply argument.
(Rondeau – 16.5 hours)
- Preparing Cost Claim .
(Rondeau – 8 hours)

Total Hours: 178 hrs.

Hourly Rate: \$100.00

Total Fees Claimed: \$17,800.00

GST (5%): N/a

Total Claim: **\$17,800.00**

**Summary of Work Performed by
Mr. Rondeau on behalf
of the Yukon Utilities Consumers' Group**

**(A more detailed description of the time logged by Mr. Rondeau
in this proceeding is outlined in: Schedule A on pages following
this summary)**

1. Preparation for discussion with UCG staff and members for intervention and issues Mr. Rondeau provided to UCG with background research on issues raised within the application that could be specifically identified by UCG and identified by Mr. Rondeau based on his experience. These discussions helped explain how issues should be addressed in the proceeding of this rate application 2023/24 YEC GRA.
2. Prepared UCG's intervention application for intervenor status.
3. Prepared UCG submission on YEC applied for interim rates.
4. In-depth review of August 31, 2023 YEC 2023/24 application evidence and preparation of information requests.
5. Preparation and attendance at technical session provided by the YEC.
6. On November 1, 2023 UCG submitted 38 multi-part information requests covering the full range of issues raised by the UCG. In preparation for these IR requests, Mr. Rondeau reviewed the application filed evidence, reviewed material put on record at previous Board reviews of YEC operations and conducted research on specific issue treatment from past proceedings in the Yukon. Mr. Rondeau identified requests for information in numerous issue areas including customer bill impact and mitigation, business cases for major capital projects and initiatives, O&M expenses, depreciation/amortization/working capital expenses, cost of capital and capital structure, demand side management costs and LWRF. Mr. McMahon provided a preliminary issue list of IRs #s 1-13. Mr. Rondeau incorporated these to his IRs #14-38 and drafted the information requests to be submitted on behalf of UCG. Mr. McMahon edited and formatted the final document. To ensure there was no overlap on issues Mr. McMahon was responsible for regulatory issues resulting from the application, cover letter of application, Tab 4 Rates, Tab 6 Board Directives and Tab 10 OICs. Mr. Rondeau was responsible for Tab 2 Sales and Generation, Tab 3 Revenue Requirement, Tab 5 Capital Projects, Tab 7 Financial Schedules, Tab 8 Return on Equity, and Tab 9 2022 Audited Financial Statements. Mr. McMahon dealt with procedural matters, governance issues, Energy Transition, YEC cover letter regarding application and a look at bill impacts (i.e. all sections not listed under Mr. Rondeau's responsibility).
7. Detailed review of IR responses and motion for more complete responses and more detail on some critical issues. YEC filed 1250 pages of responses to information requests as well

as revised IRs submitted to it by the Board and intervenors. Reviewing this material in conjunction with all the evidence on record to this date required sufficient time to ensure that responses were complete and adequately responded to by the YEC. Mr. Rondeau also collaborated with Mr. McMahon on issues each consultant was tasked to ensure no overlap occurred.

8. Preparation of cross-examination materials / questions for hearing Besides a thorough review of the application and all the evidence on record, preparation of cross-examination materials for the hearing required extensive discussion and exchanges between UCG executive/members and Mr. Rondeau. Liaison with Mr. McMahon.
9. Research and preparation/attendance during hearing process. During the oral hearing , Mr. Rondeau was available prior to and after each hearing day to clarify positions on various issues discussed at the hearing and to provide UCG with clarification of the history behind many of the issues being discussed to assist with the formulation of final arguments. Mr. Rondeau was required to research specific statements and issues that arose during the hearing cross examination. He provided material related to past YUB decisions as well as his experience in the utility industry and the Yukon energy arena. Mr. Rondeau gleaned information and took notes during the whole cross-examination process and spent 6 hours of cross examination on behalf of the UCG.
10. Preparation of final argument. Development of UCG's final argument required the review of 699 pages of transcript from the hearing as well as the thousands of pages of evidence put on the record by YEC, John Maissan and Nathaniel Yee through filed evidence and responses to information requests and undertakings. Mr. Rondeau developed a draft final argument. The process for developing the final argument was an iterative one over several days involving Mr. Rondeau and UCG group discussions with individuals offering suggestions on positions and possible edits to make. Mr. Rondeau was then responsible for developing UCG final argument positions to then submit to the YUB. Added time spent by Mr. Rondeau on preparing for final argument was necessary for the research and review of past, present and future costs for all major capital projects in aid to understanding timelines and full costs of these projects to help determine if they were cost effective, transparent and prudent.
10. Preparation of reply to final arguments. Like the development of final argument, UCG's reply to the final arguments submitted by other parties was a collaborative process involving Mr. Rondeau and UCG. Mr. Rondeau first developed a draft reply argument that primarily focused on the arguments submitted by YEC. Discussion with UCG to develop reply argument based on specific comments of argument to determine conclusions. These were attempted to keep in the same order as they appeared within the final arguments. Mr. Rondeau was then responsible for developing the final reply argument which was then submitted to the YUB.
11. Mr. Rondeau spent considerable time assembling all the information needed to file an appropriate cost claim.

Schedule A

September 5 to September 22, 2023 (7 hours)

- Preliminary review of YEC application and previous GRA regulatory proceedings, consultation with UCG regarding UCG expectations for proceeding, research on issues identified by UCG, preparation and finalization of intervention status and discussion on proposed interim rates requested by the YEC, and discussion with Pat McMahon on possibility of his aiding UCG in this intervention. (subtotal 5hrs.)
- Preparation and presentation of UCG application for intervenor status to the YUB, Sept. 22, 2023. UCG submission on interim rates included with this document. (subtotal 2 hrs.)

Oct 10- Nov.1, 2023 (26.5 hours)

- Review of Board Order 2023-19 YEC GRA proceeding schedule; (subtotal 0.5 hrs.)
- Review Board Order 2023-23 directing a 10% interim refundable rate increase and mine interim refundable fixed charge for November 1 implementation, as well as intervenor status granted. (subtotal 0.5 hrs.)
- Discussion with Mr. Pat McMahon on a services agreement for him to aid in UCG intervention. Mr. Mc Mahon would look after regulatory issues, government OIC's, transition issues and Mr. Rondeau would oversee all Tab 2-5, 7,8 and 9. (subtotal 1.0 hr.)
- Complete review of application, correspondence / discussion with UCG re: issues to address in IRs, identify potential evidence on specific issues for argument. (subtotal 8.0 hrs.)
- Complete research/Correspondence/discussion with UCG, more in-depth preparation and revisions of draft IRs on YEC evidence and cross-reference documentation; preparation of final IRs and cover letter for submission; identification of corrections required to submitted IRs (subtotal 16.5 hours)
- Collaboration with Mr. McMahon on combining draft IRs with Mr. Rondeau doing draft and Mr. McMahon delivering final edited version.
- UCG submitted 38 multi-part IRs November 1, 2023 with Mr. McMahon responsible for IRs 1-10 and Mr. Rondeau responsible for IRs 11-38.

Oct. 5-Oct.11 , 2023 (7.0 hours)

- Preparation for workshop and information session Oct. 11, 20. Collaboration with UCG and Mr. McMahon on strategy with questions for more in-depth discussion and updated information.

Nov.29-Dec. 7, 2023 (9.5 hours)

- Preliminary Review of all YEC consolidated responses to IRs previously submitted by YUB, UCG, John Maissan and Nathaniel Yee; discussion with UCG on issues arising from these various responses. (subtotal 6.0 hrs.)
- Complete in-depth review IR responses to UCG from YEC for completeness and identification of hearing issues; collaboration with Mr. McMahon on YEC responses to IRs. (subtotal 1.5 hrs)
- Discussions with UCG and Pat McMahon on practicality for submission of evidence, Decision not to provide any further evidence. (subtotal 1 hour)

- revisions and finalization for Notice of Motion provided by Mr. McMahon regarding YEC IR responses, submitted Dec. 7, 2023. (subtotal 1 hour)

Dec.7-Feb. 22 (4.5 hours)

- Review all correspondence from Nathaniel Yee Dec.7, Dec. 8, and YUB Dec. 8, Dec. 11
- Review YEC responses to Yee and UCG to see if further requests and updates needed,
- Review YUB Order 2023-25 of Dec. 22, 2023 regarding YEC Ir responses.
- Review Yee request for further information from YEC Dec. 18 and Jan. 5, 2023
- Review of YUB memo of Feb. 22 regarding YEC 2023/24 GRA proceeding protocol.

Jan. 1-Feb. 8, 2024 (6 hours)

- Review YEC revised IR responses Jan. 4, 2024
- Review Jan. 17, 2023 YEC revised responses to IRs re:YUB Order 2023-25.
- Review YEC responses to Board second Round IRs Jan. 25, 2024 (Subtotal 4 hrs.)
- Collaboration with Mr. McMahon on any evidence filing.
- Review NY Intervener Evidence Jan. 11, 2023
- Review YEC rebuttal evidenced Feb.8,202. (subtotal 2hrs.)

Feb. 8 to March 7, 2024 (19.5 hours)

- Preparation for hearing including review of all evidence including YEC updated and revised evidence, (subtotal 7.5 hrs)
- Review evidence on record, prepare draft cross-examination questions, correspondence / discussion with UCG re: cross-examination strategy (subtotal 5.5 hours)
- Collaboration with Mr. McMahon on cross examination. (subtotal 0.5 hr.)
- Complete research and assembly of cross-examination reference material and questions (subtotal 5.5 hours)
- Correspondence / discussion with UCG re: adjustments to cross-examination questions during hearing, follow up on issues raised at oral hearing (subtotal 0.5 hour)

March 1 to March 7,2024 (46.5.5 hours)

- Review YEC and NY opening statements of March 1, 2024;
- Attend all four hearing days March 4 to March 7, 2024 taking notes and glean information for final argument.
- Listening to all answers to cross examination questions answered thoroughly;
- Cross examination of panel for over 6 hours (subtotal 40 hrs.)
- Prepare for hearing days each prior evening, review day before transcripts, review undertakings, discuss strategy with UCG (subtotal 6 hours)
- Review YEC Undertakings (subtotal 0.5 hr.)

Mar.9- Mar.22, 2024 (27 hours)

- Review in-depth the 4 days of hearing transcripts, research on issues raised during hearing; review and analysis of YEC undertaking responses; (subtotal 8 hrs.)
- Correspondence with UCG on draft strategy for final argument; (subtotal 1 hr.)
- Review of all evidentiary record, preparation of initial draft of final argument. (subtotal 10 hrs.)
- Review and research present, past and future costs for various major capital project costs applied for by the YEC; (subtotal 2 hrs.)
- Mr. McMahon delivered draft on his portion of record, Mr. Rondeau reviewed, made revision and combined two drafts. Mr. McMahon edited and formatted the final draft. (subtotal 6 hr.)

March 23- April 2, 2024 (16.5 hrs.)

- review and analysis of filed final arguments; (subtotal 5 hrs.)
- development of draft UCG Reply argument including correspondence. (subtotal 8 hrs.)
- presentation and discussion of draft with UCG (subtotal 1 hr.)
- editing and finalization of UCG Reply Argument April 2, 2024 (subtotal 2.5 hours)

July 10-July 31,2024 (8 hrs.)

Prepare, draft and edit cost claim for the UCG.

PaTina Energy Consultants

5 Morning Glory Lane Chatham, Ontario, N7L 5R5

Phone: (519) 437-0759

E-mail: stefsdad99@gmail.com

GST/HST Registration Number 85037 7359 RT0001

COST CLAIM STATEMENT

Consultant Services to Yukon Utilities Consumers' Group by Patrick McMahon

Yukon Utilities Board Proceeding:

Yukon Energy Corporation – 2023-2024 General Rates Application

- Preliminary discussions with UCG; review of application; development of draft information requests related to the issues to be addressed by PM (i.e. YEC cover letter, and regulatory process, and energy transition; review of responses to information requests by YEC. (McMahon – 12.0 hours)
- Development of draft cross-examination materials for public hearing (McMahon – 5 hours)
- Collaboration of draft final and reply UCG arguments; edit and format final draft from Roger (McMahon – 8.5 hours)

Total Hours:	25.50
Hourly Rate:	\$225.00
Total Fees Claimed:	\$5,737.50
GST (5%):	\$ 286.88
Total Claim:	\$6,024.38

Details of the time logged by Mr. McMahon with respect to the review of the 2023/2024 General Rates Application are attached as Schedule A. Summary details of Mr. McMahon's efforts in specific areas are outlined below.

1. Review of application evidence and preparation of information requests

Following his review of the evidence and materials circulated in advance, Mr. McMahon prepared and submitted initial draft information requests to UCG for review. These outlined IRs 1-13 for Mr. Rondeau to review and add to his portion of the IRs. Roger was responsible for IRs 14-38, then combine and prepare a draft. Mr. McMahon finalized the draft by editing and formatting. In preparation for this submission, Mr. McMahon reviewed the pre-filed evidence and conducted research on specific issue treatment in the Yukon and other jurisdictions. On November 1, 2023, a 38 multi-part information requests were submitted by the UCG covering a full range of issues raised in the YEC application.

2. Review of IR responses

On November 29, 2023, YEC filed its responses to information requests submitted to it by the YUB and intervenors. Mr. McMahon reviewed the IR responses to formulate issues that needed to be addressed via a motion to review the completeness of the IR responses as well as at the oral hearing scheduled for March 2024. Mr. McMahon prepared a draft submission to Mr. Rondeau who finalized and sent in as a Notice of Motion.

3. Preparation for oral hearing

A review of the evidentiary record was required to prepare some preliminary cross-examination issues for Mr. Rondeau to take to the hearing. This also required discussion and collaboration with UCG. Mr. McMahon's major focus was questions on regulatory issues and processes, YEC cover letter on application and transitional issues.,

4. Preparation of final and reply arguments

Mr. McMahon assisted with the development of UCG's draft final argument through an iterative process over several days involving Mr. McMahon and Mr. Rondeau with each party offering suggestions on positions and edits to make from their own backgrounds. Mr. McMahon was responsible for numbers 7-23 and 36-39 of the final argument, while Mr. Rondeau was responsible for the rest. Mr. Rondeau produced a draft amalgamated final copy for which Mr. McMahon edited and formatted.

5. Mr. McMahon assisted with the development of UCG's draft reply argument by providing a brief presentation of issues. Mr. Rondeau provided the final draft of this reply to Mr. McMahon to edit and format.

Schedule A

Additional detail to explain functions performed by Patrick McMahon (*PaTina Energy Consultants*)

October 10 – November 1, 2023 (12.0 hours)

- Review of application; correspondence / discussion with UCG re: issues to address in IRs, specific issues for argument.
- Complete research, correspondence / discussion with UCG; preparation of draft IRs on YEC evidence.
- Correspondence / discussion with UCG, preparation and revisions of draft IRs on YEC evidence and cross-reference documentation, preparation of near-final draft IRs for submission.

November 29, 2023 – March 3, 2024 (5 hours)

- Review IR responses from YEC; prepare draft motion for further review of IR responses.
- Research on issues raised; review and analysis of YEC IR responses, review of evidentiary record, preparation of initial cross-examination questions; correspondence / discussion with UCG re: cross-examination.

March 4 – April 2, 2024 (8.5 hours)

- Review of transcripts and responses to undertakings.
- Preparation of draft final argument submissions.
- Review of final argument submissions of YEC and intervenors.
- Preparation of draft reply argument submissions.

**Consultant Services Agreement Between
Yukon Utilities Consumers' Group (the "Receiver") And
Patrick McMahon (the "Provider")**

Provider shall provide consultation services to the Receiver with respect to the 2023 / 2024 General Rates Application by Yukon Energy Corporation including but not limited to:

- Developing draft information requests related to the issues to be addressed.
- Developing UCG evidence (if requested).
- Developing draft cross-examination materials for public hearing.
- Develop draft final and reply arguments.

FEES and CHARGES

The charges assessed for the services listed above will be based on hours worked and out-of-pocket expenses. The maximum number of hours to be paid will be 60 hours. Services will be charged at a rate of \$225.00 per hour plus HST. Out-of-pocket expenses will be charged as incurred.

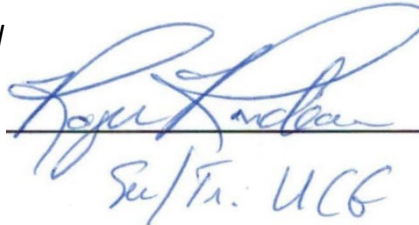
APPROVAL

It is hereby acknowledged that Receiver has requested and Provider has agreed to deliver the services detailed in this Services Agreement.

Patrick McMahon

Yukon Utilities Consumers' Group

[Original Electronically Signed]



Sec/Tx: UCG

Breakdown of UCG Disbursements

1. Affidavit Sworn Statement (UPS Store)	= \$20.00
2. 1000 pages hard copies @0.10/page (necessary to ease coordination of information being gathered and tabulated)	=\$100.00
3. Four lunch meals during rate hearing @\$20/meal	=\$ 80.00
4. Four days of travel to and from venue and one day to UCG CJUC station to consult administration before hearing (10x8kms.X \$0.50/km)	<u>=\$ 40.00</u>
Total Disbursements	= \$240.00

Yukon Utilities Board

Summary of total costs claimed
Form 1 Page 1 of 1

Date	Total Fees	Total Disbursements	GST	Total Fees, Disbursements, & GST
			Total GST on Fees & Disbursements	
August 2/2024				
Firm/Company Name Utilities Consumers' Group (UCG)	23,537.50	240.00	286.88	24,046.38
Firm/Company Name				
Firm/Company Name				
Firm/Company Name				
Firm/Company Name				
Firm/Company Name				
Firm/Company Name				
Firm/Company Name				
Firm/Company Name				
TOTAL COSTS CLAIMED	23,537.50	240.00	286.88	24,046.38

Claimant UCG
 Agent/Representative Roger Rondeau
 Address 242 Squanga Ave. White 41A346
 Phone 633-5412 Fax _____
 E-mail rroudeau@northwestel.ne

Applicant(s) Yukon Energy Corporation
 Application(s) No. YEC 2023/24 GRA
 Hearing " "

Yukon Utilities Board

Summary of professional fees claimed

Form 2 - Page 1 of 2

Date	PROFESSIONAL FEES										GST	Total
	Years of Experience	Hourly Wage	Preparation		Attendance		Argument & Reply		Total Fees		Total GST on Professional Fees	Fees & GST*
			Hours	Fees	Hours	Fees	Hours	Fees	Hours	Fees		
August 2, 2024												
FIRM/COMPANY NAME UCG ^{AK}												
Individual Name												
Koger Rondeau	40+	\$100	94.5	9450	40	4000	43.5	4350	178	17780	0	17,780.00
Individual Name												
Patina Energy Cons.	40+	\$225	17	3825			8.5	1912.50	25.5	5737.50	286.88	6,024.38
Individual Name												
Individual Name												
Individual Name												23,804.38 ^{AK}
Total This Company			111.5	13275	40	4000	52.0	6262.50	203.5	23,517.50	286.88	23,804.38 ^{AK}

FIRM/COMPANY NAME												
Individual Name												
Individual Name												
Individual Name												
Individual Name												
Individual Name												
Total This Company												

Claimant Utilities Consumers' Group
 Hearing YEC 2023/24 GRA

Applicant (s) YEC
 Application(s) No. YEC 20203/24 GRA

Summary of Professional Fees Claimed

Yukon Utilities Board

Date August 2, 2024

Summary of disbursements claimed

Form 3 - Page 1 of 2

Disbursements Claimed (exclusive of GST)	Name of Claimant	Name of Claimant	Name of Claimant	Name of Claimant	Total Disbursements
Airfare					
Accommodation (maximum \$150/day)					
Meals (maximum at GY rates) <u>4 lunches</u>	<u>Roger Rondeau</u>	<u>for UCG</u>			
Mileage (maximum at GY rates) <u>80 km @ 0.50</u>	<u>Roger Rondeau</u>	<u>for UCG</u>			<u>\$ 80.00</u>
Taxi					<u>40.00</u>
Parking					
Car rental					
Transcripts					
Postage					
Courier/delivery					
Telephone/long distance					
Fax (\$1.00/page)					
Internal photocopying (\$.10/copy) <u>1000 pages</u>	<u>UCG</u>				
External printing					<u>100.00</u>
Miscellaneous (please attach details) <u>Affidavit</u>	<u>UCG</u>				
Miscellaneous (please attach details)					<u>20.00</u>
Miscellaneous (please attach details)					
Miscellaneous (please attach details)					
TOTAL DISBURSEMENTS					\$ 240.00
Total GST on Disbursements					<u>N/A</u>

Claimant Utilities Consumers' Group
 Hearing YEC 2023/24 GRA

Applicant(s) Yukon Energy Corp.
 Application(s) No. YEC 2023/24 GRA

Yukon Utilities Board

Affidavit of Fees and Disbursements Form 4

Affidavit of fees and disbursements claimed in the matter of a claim for costs made by

Utilities Consumers' Group (UCG) for participation in a proceeding before the

Yukon Utilities Board with respect to the following Application: YEC 2023-24 GRA

I, Roger Rondeau, of the (city/town) of Whitehorse and the Territory/Province of Yukon,

MAKE OATH (OR AFFIRM) AND SAY THAT:

1) I am the representative of the cost claimant UCG (the "Claimant") and as such have personal knowledge of the matters hereinafter deposed to, except where stated to be based on information and belief, and where so stated, I do verily believe to be true.

2) The Claimant was an (applicant/intervener) in a proceeding (the "Proceeding") before the Board with respect to the above application(s).

3) The Claimant incurred fees and disbursements (exclusive of GST) in the amount of \$ 23,517.50 as a result of its participation in the Proceeding. Additionally, the Claimant incurred GST on the above fees and disbursements in the amount of \$ 286.80.

4) I have personally reviewed the accounts of the Claimant's [lawyer(s), consultant(s), witness(s)], including the supporting documentation as required by the *Scale of Costs*, and confirm that these accounts represent work performed at the specific request of the Claimant.

5) I have personally reviewed all receipts, invoices, or accounts for transcripts, airfare, or accommodation and confirm that they represent disbursements incurred at the specific request of the Claimant.

6) I confirm that the fees and disbursements claimed on behalf of the Claimant's lawyer(s), expert(s), or consultant(s) are reasonable and in accordance with the *Scale of Costs*.

7) (If necessary) The fees claimed on behalf of UCG are in excess of the *Scale of Costs*. However, I believe that the Claimant should be entitled to recover such costs because: the Board Scale of Costs on for cost recovery on hearing days are outdated and discriminatory (Please see cover letter)

8) To the best of my knowledge and belief, the fees and disbursements claimed by the Claimant represent fees and disbursements incurred necessarily and reasonably for the purpose of the Proceeding.

9) (If necessary) The Claimant is entitled to a rebate in connection with the Federal Goods and Services Tax to the extent of ____%. The Claimant's GST number is N/A.

SWORN (OR AFFIRMED) before me at the (City/Town, etc.) of Whitehorse, in the Province/Territory of Yukon on (date) 16 Aug 2024.

Notary Public or Commissioner of Oaths

Signature of Affiant



[Signature]

[Signature]

Katherine BRENT-BRAKEFIELD
Notary Public in and for the Yukon Territory
My Commission Expires August 11, 2027.
108 Elliott Street, Whitehorse, Yukon Canada Y1A 6C4
(867)633-5066 notary@PaperTrailYukon.ca

