



#2 Miles Canyon Road  
Box 5920, Whitehorse  
Yukon Y1A 6S7  
[yukonenergy.ca](http://yukonenergy.ca)

June 10, 2022

Mr. Richard Buchan, Chair  
Yukon Utilities Board  
Box 31728  
Whitehorse, Yukon Y1A 6L3

Dear Mr. Buchan:

**Re: Yukon Energy Corporation (Yukon Energy or YEC) Submission for the referral of the Electricity Purchase Agreement (EPA) with Tlingit Homeland Energy LP (THELP) to the Yukon Utilities Board (Board) for review under s. 18(1) of the *Public Utilities Act* – Amended and Restated EPA**

---

The Amended and Restated EPA includes a number of Conditions Precedent under section 2.1(d). Since filing of the Amended and Restated EPA, THELP has continued its review of dates for satisfaction of Conditions Precedent and has advised YEC of the need for extensions of these dates.

Yukon Energy and THELP have subsequently mutually agreed to extend the dates for satisfaction of the Conditions Precedent as required by THELP. The Target COD for completion remains at December 1, 2024.

The amendment agreement between YEC and THELP that extends the dates for satisfaction of Conditions Precedent for the Amended EPA is attached with this correspondence.

Yours truly,

A handwritten signature in black ink, appearing to read "Ed Mollard", is written over a horizontal line.

Ed Mollard  
Vice President, Finance & CFO



#2 Miles Canyon Road  
 Box 5920, Whitehorse  
 Yukon Y1A 6S7  
 yukonenergy.ca

May 25, 2022

Tlingit Homeland Energy Limited Partnership  
 By Its General Partner  
 Tlingit Homeland Energy Limited  
 P.O. Box 408  
 Atlin, BC, V0W 1A0

**Re: Electricity Purchase Agreement Dated January 14, 2022 as amended and restated on April 12, 2022 (collectively, the "EPA") Between Yukon Energy Corporation ("YEC") and Tlingit Homeland Energy Limited Partnership By Its General Partner Tlingit Homeland Energy Limited ("THELP")**

YEC is writing to confirm its agreement with THELP that the dates contained in the EPA for satisfaction of the conditions precedent in Sections 2.1(d)(i) to (ix) are extended from their current dates until the dates set out below. Capitalized terms used and not defined in this letter have the meanings in the EPA.

	CONDITION	Updated Due Date
1	2.1(d)(i)	July 29, 2022
2	2.1(d)(ii)	July 29, 2022
3	2.1(d)(iii) for Seller to submit Funding Plan to Buyer	September 30, 2022
4	2.1(d)(iii) for Buyer to give Notice to Seller that Buyer is satisfied with Funding Plan	October 31, 2022
5	2.1(d)(iv)	March 31, 2023
6	2.1(d)(v)	215 days after April 12, 2022
7	2.1(d)(vi)	October 31, 2022
8	2.1(d)(vii)	October 31, 2022
9	2.1(d)(viii)	October 31, 2022
10	2.1(d)(ix)	July 29, 2022

Except as amended by this letter the EPA remains in full force and effect, unamended.

Yukon Energy Corporation

Per:

---

Agreed on May 25, 2022

Tlingit Homeland Energy Limited Partnership  
 By Its General Partner  
 Tlingit Homeland Energy Limited

Per:

---

